Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. When you open an account, we will ask for your name, address, date of birth, tax ID number and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

- 1. Print out each page of the form click on the tabs at the bottom and print each of the five sections.
- 2. When completed, you can fax this form back to Security State Bank at (830) 334-4607 OR mail it to PO Drawer S, Pearsall, TX 78061 to the attention of the loan officer with whom you have your banking relationship.

REQUIRED

Check the box that corresponds to the type of credit for which you are applying.

This field is located at the top of the Personal Information sheet. If applying for joint credit, both the applicant and co-applicant MUST initial next to "We intend to apply for joint credit."

Important: Your statement must be signed by all applicants.

*If you have questions regarding this form, please call (830) 334-3606 and ask to speak with your loan officer. He or she will be able to assist you with any questions you may have.



If you are applying for individual credit in your own name and are relying on your own income or assets and not the income or assets of another person as the basis for repayment of the credit requested. If you are applying for joint credit with another person, provide information where appropriate regarding the joint applicant. We intend to apply for joint credit Applicant's Initials Co-Applicant's Initials Co-Applic	Type of credit for which you are applying - plea	se select below:	
Applicant's Initials Co-Applicant's Initials	or assets of another person as the basis for real If you are applying for joint credit with another	epayment of the credit requested.	
If you are applying for individual credit, but are relying on income from alimony, child support, or separate maintenance or on the income or assets of another person as the basis for repayment of the credit requested, complete all areas of the application to the extent possible, providing information in the joint applicant section about the person whose alimony, support, or maintenance payments or income or assets you are relying. Applicant	We intend to apply for joint crea	dit	C- 4-th-order to the te
1. Name: 2. Social Security No.:	on the income or assets of another person as application to the extent possible, providing	t are relying on income from alimony, child the basis for repayment of the credit reques information in the joint applicant section al	support, or separate maintenance or sted, complete all areas of the
2. Social Security No.:	Applicant		
3. Street Address:	1. Name:		
4. City:	2. Social Security No.:	Date of Birth:	
5. Phone: Fax: 6. Email Address: 7. Employer: Position/Title: 8. Length of Employment: Marital Status (optional): Marited Unmarried Separated Co-Applicant* • Do not provide this information if your application is for individual credit. 1. Name: 2. Social Security No.: Date of Birth: 3. Street Address: 4. City: State: Zip Code: 5. Phone: Fax:	3. Street Address:		
6. Email Address: 7. Employer: 8. Length of Employment: Marital Status (optional): One of Employment One of Employment One of Employment One of Birth: 1. Name: 2. Social Security No.: Date of Birth: 3. Street Address: 4. City: State: State:	4. City:	State: Zip	Code:
7. Employer: 8. Length of Employment: Marital Status (optional): Marrital Status (optional): Unmarried Separated * Do not provide this information if your application is for individual credit. 1. Name: 2. Social Security No.: Date of Birth: 3. Street Address: 4. City: State: Zip Code: 5. Phone: Fax:	5. Phone:	Fax:	
8. Length of Employment:	6. Email Address:		
Co-Applicant* Do not provide this information if your application is for individual credit. Name: Social Security No.: Date of Birth: Street Address: City: State: Fax: Email Address:	7. Employer:	Positio	n/Title:
1. Name: 2. Social Security No.: 3. Street Address: 4. City: 5. Phone: Fax: 6. Email Address:	8. Length of Employment:	O Unmarr	ied
2. Social Security No.: Date of Birth: 3. Street Address: Zip Code: 4. City: State: Zip Code: 5. Phone: Fax: 6. Email Address: Fax:	Co-Applicant* * Do not provide	de this information if your application is for individu	al credit.
3. Street Address: 4. City: State: Zip Code: 5. Phone: Fax: 6. Email Address:		<u></u>	
4. City: State: Zip Code: 5. Phone: Fax: 6. Email Address: Fax:	2. Social Security No.:	Date of Birth:	
5. Phone: Fax: 6. Email Address:	3. Street Address:		
6. Email Address:	4. City:	State: Zip	Code:
	5. Phone:	Fax:	
7. Employer: Position/Title:	6. Email Address:		
	7. Employer:	Position Position	on/Title:
8. Length of Employment: Marital Status (optional): Unmarried Separated	8. Length of Employment:	O Unman	ried

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Revised June 2012

ASSETS		LIABILITIES	
Cash on Hand and In Banks (Schedule A)		Notes due to Banks and Others (Schedule F)	
Cash Value of Life Insurance (Schedule, B)		Loans on Life Ins. Policies (Schedule, B)	
Securities - Marketable (Schedule C)		Credit Cards and Bills Payable (Schedule, G)	
Securities - Non Marketable (Schedule C)		Mortgage on Homestead (Schedule D)	
IRA and Tax Deferred Accounts		Other Mortgages Payable (Schedule.D)	
Homestead/Residence (Schedule D)		Personal Property (Schedule E)	
Other Real Estate (Schedule D)		Taxes	<u> </u>
Personal Property (Schedule E)		Other Debts - Itemize	
Mortgages and Contracts Held by You (Schedule H)			
Other Assets - Itemize			
		~	
(See Attached Itemization)		See Attached Itemization)	
		Total Liabilities	
Total Assets		Net Worth (Total Assets Minus Total Liabilites)	
ANNUAL INCOME		ESTIMATE OF ANNUAL EXPENSES	
Salary Bonuses & Commissions		Income Taxes	
Dividends and Interest		Other Taxes	
Rental and Lease Income (Net)		Insurance Premiums	
Other Income		Mortgage Premiums	
		Rent Payable	
		Other Expenses	
Total			
Provide the following information only if applicati	on is for		
Joint Credit	 -		
Joint Applicant's Salary, Bonuses & Commissions			
Other Income of Joint Applicant			
Alimony, child support, or separate maintenance income need not be	revealed if you do not		
wish to have it considered as a basis for repaying this obligation.			
	<u> </u>		
Total		Total	
GENERAL INFORMATION		CONTINGENT LIABILITES (including any guaranties for Se	
		As Endorser, Co-maker or Guarantor?	
Are you a Defendant in any lawsuits or Legal Actions?	☐ Yes ☐ No	Yes No	Amount
	· ·	On Leases or Contracts?	
Income Tax Return filed through what date?		☐ Yes ☐ No	
Herea was asserted and dealered Dealered 2 of 1 and 2		Legal Claims?	
Have you ever been declared Bankrupt in the last 10 years?	Yes No	Yes No	
Are you involved in any other Venture?	☐ Yes ☐ No	Federal - State Income Taxes? Yes No	
•			
		Other	

SCHEDULES													
	School	dule A -	Cash in F	Sonks on	d Notes du	o to E	Ponka	/List all Dea	L Estato I a	ana in Cahada	de D)		
Schedule A - Cash in Banks and Notes due to								e to Banks (List all Real Estate Loans in Schedule D)					
Name of Bank/Financial Institution						Т	ype of Accou	nt		Balances	}		
						-							
		· · · · · · · · · · · · · · · · · · ·									.	<u> </u>	
				_								<u> </u>	
See At	tached Itemizat	ion							TOTAL				
			Schedule	B - Life	Insurance	(List	only t	hose Policie	s that you o	wn)			
							Face Value/Death					Policy Loan From	
	Company		Inst	ıred	Bene	ficiary	7	Ben	efit	Cash V	alue	Insurance Company	
				v.						·			
		-											
						_							
See At	tached Itemizati	OD.	<u> </u>		<u> </u>				TOTALS				
See Ac	wared Itellizati	OII							TOTALS				
<u>-</u>										_			
Schedule C - Securities Owned (Include statement for any securities as collateral on Security State Bank loans)											ns)		
Face Value- Bonds/No. of							, , ,					t Value (Not	
Shares Stock	De	scription	n Owner				Secured Loan (Mari			ketable) Readily Marketable			
									.:				
See Attached Itemization						TOTALS							
								IOIALS					
Schedule D							i Esta	te Owned					
n	Property Description Name of Creditor Acquired Purchase										ct Payable		
	estead					Price Market Value			Payment	Maturity	Balance Due		
												<u> </u>	
	***											<u> </u>	
See Attached Itemization							TAL						
							'						
					Schedule E	_ Dor	conal	Droports:					
	.			<u>-</u>	ochedule E	- 1 61	JUHAI		Property				
Description							Payment	To Whom Payable		Value Today			
Automobile(s):													
					-								
See Attached Itemization TOTAL										TOTAL			

Revolving = R Installment = I Payable To When Due Collateral Repayment Terms Balance Due Schedule G - Credit Cards and Bills Payable Payable To Repayment Terms Balance Due Schedule H - Mortgages and Contracts Held by You Schedule H - Mortgages and Contracts Held by You Debtor Description of Property Payment Maturity Due See Attached Itemization TOTAL The undersigned certifies that the information inserted on each side hereof has been carefully read and is true and correct. I/We authorize SSB to obtain credit reports, employment and income verifications, or any other information relating to my/our financial position as SSB may require in connection with our loan application, or in connection with the review or collection of any loan resulting therefrom and any and all future renewals and extensions of any loan resulting from our application. I/We hereby direct any credit reporting agency or other persons or firm to provide such credit report or other information to SSB as requested for such purposes. Date Signed		Schedule F - Rev	olving and Insta	llment Note	s due to Ba	nks and Othe	rs		
Schedule G - Credit Cards and Bills Payable Payable To Repayment Terms Balance Due See Attached Itemization TOTAL Schedule H - Mortgages and Contracts Held by You Description of Property Payment Maturity Due Debtor Description of Property Payment Maturity Due See Attached Itemization TOTAL The undersigned certifies that the information inserted on each side hereof has been carefully read and is true and correct. I/We authorize SSB to obtain credit reports, employment and income verifications, or any other information relating to my/our financial position as SSB may require in connection with our loan application, or in connection with the review or collection of any loan resulting therefrom and any and all future renewals and extensions of any loan resulting from our application. I/We hereby direct any credit reporting agency or other persons or firm to provide such credit report or other information to SSB as requested for such purposes.	l *							Balance Due	
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Date Signed	obtain credit reports, empi in connection with our and all future renewals	loyment and income verification, or in coan application, or in coand extensions of any lo	tions, or any other info nnection with the 1 an resulting from o	formation relation review or colle our application	ng to my/our fir ection of any . I/We hereb	nancial position as loan resulting they direct any cre	SSB may herefrom dit report	require and any	
	Date Signed								
Applicant Signature: Signature: Signature:									