



SECURITY STATE BANK

Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. When you open an account, we will ask for your name, address, date of birth, tax ID number and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

- 1. Print out each page of the form - click on the tabs at the bottom and print each of the five sections.**
- 2. When completed, you can fax this form back to Security State Bank at (830) 334-4607 OR mail it to PO Drawer S, Pearsall, TX 78061 to the attention of the loan officer with whom you have your banking relationship.**

REQUIRED

Check the box that corresponds to the type of credit for which you are applying. This field is located at the top of the Personal Information sheet. If applying for joint credit, both the applicant and co-applicant MUST initial next to "We intend to apply for joint credit."

Important: Your statement must be signed by all applicants.

*If you have questions regarding this form, please call (830) 334-3606 and ask to speak with your loan officer. He or she will be able to assist you with any questions you may have.



SECURITY STATE BANK

Type of credit for which you are applying - please select below:

- If you are applying for individual credit in your own name and are relying on your own income or assets and not the income or assets of another person as the basis for repayment of the credit requested.
- If you are applying for joint credit with another person, provide information where appropriate regarding the joint applicant.

We intend to apply for joint credit

_____ *Applicant's Initials*

_____ *Co-Applicant's Initials*

- If you are applying for individual credit, but are relying on income from alimony, child support, or separate maintenance or on the income or assets of another person as the basis for repayment of the credit requested, complete all areas of the application to the extent possible, providing information in the joint applicant section about the person whose alimony, support, or maintenance payments or income or assets you are relying.

Applicant

1. Name: _____

2. Social Security No.: _____ Date of Birth: _____

3. Street Address: _____

4. City: _____ State: _____ Zip Code: _____

5. Phone: _____ Fax: _____

6. Email Address: _____

7. Employer: _____ Position/Title: _____

8. Length of Employment: _____ Marital Status (optional): Married
 Unmarried
 Separated

Co-Applicant*

* Do not provide this information if your application is for individual credit.

1. Name: _____

2. Social Security No.: _____ Date of Birth: _____

3. Street Address: _____

4. City: _____ State: _____ Zip Code: _____

5. Phone: _____ Fax: _____

6. Email Address: _____

7. Employer: _____ Position/Title: _____

8. Length of Employment: _____ Marital Status (optional): Married
 Unmarried
 Separated

ASSETS		LIABILITIES	
Cash on Hand and In Banks (Schedule A)		Notes due to Banks and Others (Schedule F)	
Cash Value of Life Insurance (Schedule. B)		Loans on Life Ins. Policies (Schedule. B)	
Securities - Marketable (Schedule C)		Credit Cards and Bills Payable (Schedule. G)	
Securities - Non Marketable (Schedule C)		Mortgage on Homestead (Schedule D)	
IRA and Tax Deferred Accounts		Other Mortgages Payable (Schedule.D)	
Homestead/Residence (Schedule D)		Personal Property (Schedule E)	
Other Real Estate (Schedule D)		Taxes	
Personal Property (Schedule E)		Other Debts - Itemize	
Mortgages and Contracts Held by You (Schedule H)			
Other Assets - Itemize			
<input type="checkbox"/> (See Attached Itemization)		<input type="checkbox"/> (See Attached Itemization)	
		Total Liabilities	
Total Assets		Net Worth (Total Assets Minus Total Liabilities)	

ANNUAL INCOME		ESTIMATE OF ANNUAL EXPENSES	
Salary Bonuses & Commissions		Income Taxes	
Dividends and Interest		Other Taxes	
Rental and Lease Income (Net)		Insurance Premiums	
Other Income		Mortgage Premiums	
		Rent Payable	
		Other Expenses	
Total			
Provide the following information only if application is for Joint Credit			
Joint Applicant's Salary, Bonuses & Commissions			
Other Income of Joint Applicant			
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.			
Total		Total	

GENERAL INFORMATION		CONTINGENT LIABILITIES (including any guaranties for Security State Bank loans)	
Are you a Defendant in any lawsuits or Legal Actions? <input type="checkbox"/> Yes <input type="checkbox"/> No		As Endorser, Co-maker or Guarantor? <input type="checkbox"/> Yes <input type="checkbox"/> No	Amount
Income Tax Return filed through what date?		On Leases or Contracts? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Have you ever been declared Bankrupt in the last 10 years? <input type="checkbox"/> Yes <input type="checkbox"/> No		Legal Claims? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Are you involved in any other Venture? <input type="checkbox"/> Yes <input type="checkbox"/> No		Federal - State Income Taxes? <input type="checkbox"/> Yes <input type="checkbox"/> No	
		Other	

SCHEDULES

Schedule A - Cash in Banks and Notes due to Banks (List all Real Estate Loans in Schedule D)

Name of Bank/Financial Institution	Type of Account	Balances
<input type="checkbox"/> See Attached Itemization		TOTAL

Schedule B - Life Insurance (List only those Policies that you own)

Company	Insured	Beneficiary	Face Value/Death Benefit	Cash Value	Policy Loan From Insurance Company
<input type="checkbox"/> See Attached Itemization					TOTALS

Schedule C - Securities Owned (Include statement for any securities as collateral on Security State Bank loans)

Face Value-Bonds/No. of Shares Stock	Description	Owner	Amount Pledged to Secured Loan	Market Value (Marketable)	Market Value (Not Readily Marketable)
<input type="checkbox"/> See Attached Itemization					TOTALS

Schedule D - Real Estate Owned

Property Description	Name of Creditor	Date Acquired	Purchase Price	Market Value	Mortgage of Contract Payable		
					Payment	Maturity	Balance Due
Homestead							
<input type="checkbox"/> See Attached Itemization					TOTAL		

Schedule E - Personal Property

Description	Loans on Property			Value Today
	Balance Due	Payment	To Whom Payable	
Automobile(s):				
<input type="checkbox"/> See Attached Itemization				TOTAL
TOTAL			TOTAL	

Schedule F - Revolving and Installment Notes due to Banks and Others					
Revolving = R Installment = I	Payable To	When Due	Collateral	Repayment Terms	Balance Due
<input type="checkbox"/> See Attached Itemization					TOTAL

Schedule G - Credit Cards and Bills Payable		
Payable To	Repayment Terms	Balance Due
<input type="checkbox"/> See Attached Itemization		TOTAL

Schedule H - Mortgages and Contracts Held by You				
Debtor	Description of Property	Payment	Maturity	Balance Due
<input type="checkbox"/> See Attached Itemization			TOTAL	

The undersigned certifies that the information inserted on each side hereof has been carefully read and is true and correct. I/We authorize SSB to obtain credit reports, employment and income verifications, or any other information relating to my/our financial position as SSB may require in connection with our loan application, or in connection with the review or collection of any loan resulting therefrom and any and all future renewals and extensions of any loan resulting from our application. I/We hereby direct any credit reporting agency or other persons or firm to provide such credit report or other information to SSB as requested for such purposes.

Date Signed _____

Applicant
Signature: _____

Joint Applicant
Signature: _____